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Retirement Plans: Design Considerations and Administration (B2)

May 13-14, 2019 | Charlotte, NC

Don't miss this upcoming course! Get an introduction to retirement plans with focus on the design and administration of defined contribution plans. During this course, you will:

- Examine the alignment of retirement plan objectives with organizational strategy.
- Discuss defined contribution plan types.
- Learn the key aspects of 401k plans.
- Review fiduciary requirements for retirement plans.
- Study general plan investment and financing guidelines.
- Discuss auditing retirement plans for effectiveness, financial performance and plan delivery.
- Learn considerations for integrating retirement plans when mergers or acquisitions occur.

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